



Getting Started with a Geospatial Strategy

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Today's Key Takeaways

- 1. What is a geospatial strategy & why do you need one?
- 2. What are the key considerations as you develop a strategy?
- 3. How do you successfully execute on your strategy?



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Our Approach to Developing & Executing a Strategy



"Understanding precedes action."

...Maximize Impact

Richard Saul Wurman

What is Strategy?

Strategy is about making explicit choices that position the organization in its industry to create an advantage that maximizes results and impact.

to do some things and not others –

and then building a vision for your business around those choices

Strategy Provides Direction



What is a Geospatial Strategy?

A **Geospatial Strategy** defines how an organization will use GIS to achieve its goals.

An effective geospatial strategy is mission and business oriented: it connects business needs with people, processes, and technology to help overcome challenges and improve results.



To Obtain the Benefits



Provide direction - Vision



Overcome business challenges and unlock new sources of value



Deliver solutions and capabilities incrementally in a sustainable manner



Leverage location intelligence to achieve your goals more effectively



Stimulate the adoption and expansion of GIS across the organization



Quicker and more informed decision making by having readily available and relevant information



Allocate financial and staff resources through justifiable and documented recommendations



Leverage people, processes, and technology within your organization



Provide accountability



Reinforce the need for investment



Streamline existing processes therefore decreasing associated operational costs



Increased productivity by reducing manual data entry and searching for information

To Demonstrate Value

A geospatial strategy addresses these challenges by improving collaboration, synergy, communications, integration of capabilities, and optimization.

Data Management

A holistic data management **capability** reduces data duplication, increases accessibility & discovery, and establishes authoritative data within the organization

Workforce Development

A sound workforce development plan addresses onboarding, mentoring, leadership, and workforce skill development, while establishing clear career paths that promote growth and new capabilities.

Increasing Innovation and Utilization

Innovation and utilization can be increased by implementing cutting-edge problem-solving methods and capabilities that drive adoption across business units

Governance

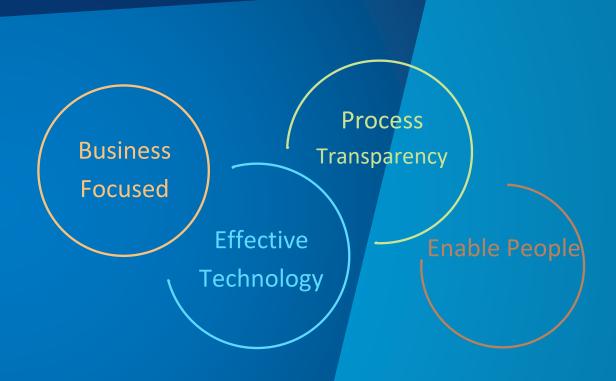
A living governance framework will establish best practices and administrative guidelines for geospatial systems implementation and grow with the organization. A **capability** that provides a decision-making process and a framework for management.

To Overcome Challenges

A geospatial strategy can help address:

- Information and **Knowledge Management • Situational Awareness**
 - Legacy Technology
- Information Governance
 Data Driven Decision
- Timely Decision Making
- Reactive vs Proactive Mode
- Making

- Innovation
- Workforce Development
- Team & System Utilization
- Branding/Messaging
- Crisis Response







Developing & Executing a Geospatial Strategy | The Process

Understand Plan Act Revisit Document Secure Quick Return on Getting **Define Business** Desired Investment Wins & Stratgic **Needs & Outcomes** Analysis Started Outcomes Projects Implement Assess & **Assess Geospatial Identify Key** Assemble The **Review KPI** Stakeholders & Capabilities Your **Geospatial Strategy** Metrics & Readiness **Change Agents** Team Enable Conduct Engage **Establish Roadmap** Course Organizational With With Corrections Assessment Leadership **Prioritized Initiatives** Consider Geospatial Governance Framework Identify Define Engage Establish next **Key Performance** Across The Challenges & Phase Measures Organization Success Criteria Consider Change Management Plan Create & Deliver Validate Mission, Geospatial Vision, Purpose Consider Strategy Goals, & Objectives Communications

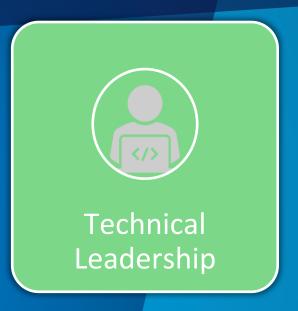
Plan

...Maximize Impact

Assemble Your Team







Engage with Leadership



Engage Across the Organization

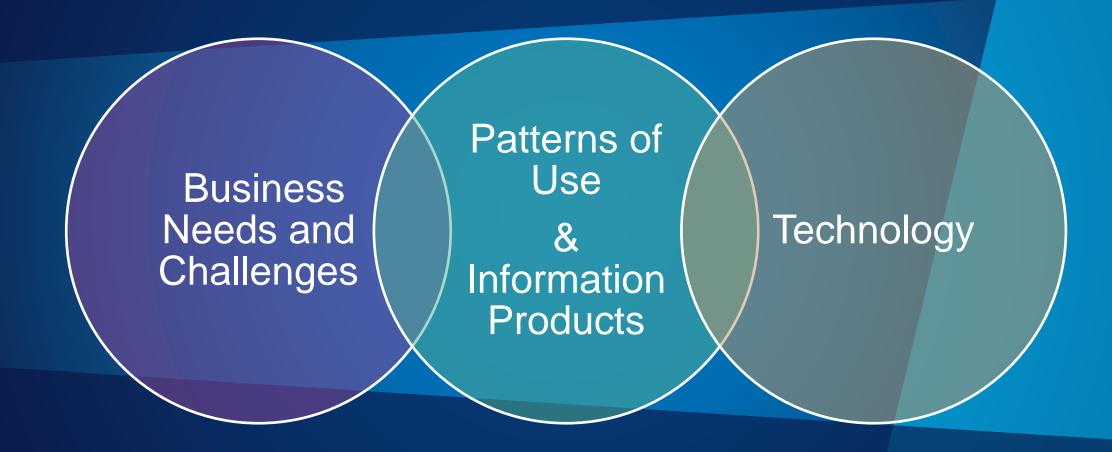




Developing & Executing a Geospatial Strategy | The Process

Understand Plan Act Revisit Document Implement Return on Getting Mission, Purpose Desired Investment The Goals, Objectives Outcomes **Geospatial Strategy** Analysis Started Secure Assess & **Identify Key** Geospatial Assemble Quick Wins & **Review KPI** Stakeholders & Capabilities Your **Strategic Projects** Metrics & Readiness **Change Agents** Team Enable Engage **Establish Roadmap** Organizational Course With With Assessment Corrections Leadership **Prioritized Initiatives** Consider a Geospatial Governance Framework Define Engage Establish next Challenges & **Key Performance** Across The Phase Success Criteria Measures Organization Consider a Change Management Plan Establish & Deliver Define Business Geospatial Needs Consider a Strategy Communications Plan ... Maximize Impact

Key Considerations When Engaging



Common Patterns of Use – Organization Needs and Capabilities





Understand locations and relationships with maps and visual representations

Data Management



Collect, organize, and maintain accurate locations and details about assets and resources

Field Mobility



Manage and enable a mobile workforce to collect and access information in the field

Monitoring



Track, manage, and monitor assets and resources in real-time

Analytics



Discover, quantify, and predict trends and patterns to improve outcomes

Design & Planning



Evaluate alternative solutions and create optimal designs

Decision Support



Gain situational awareness, and enable informationdriven decision making

Constituent Engagement



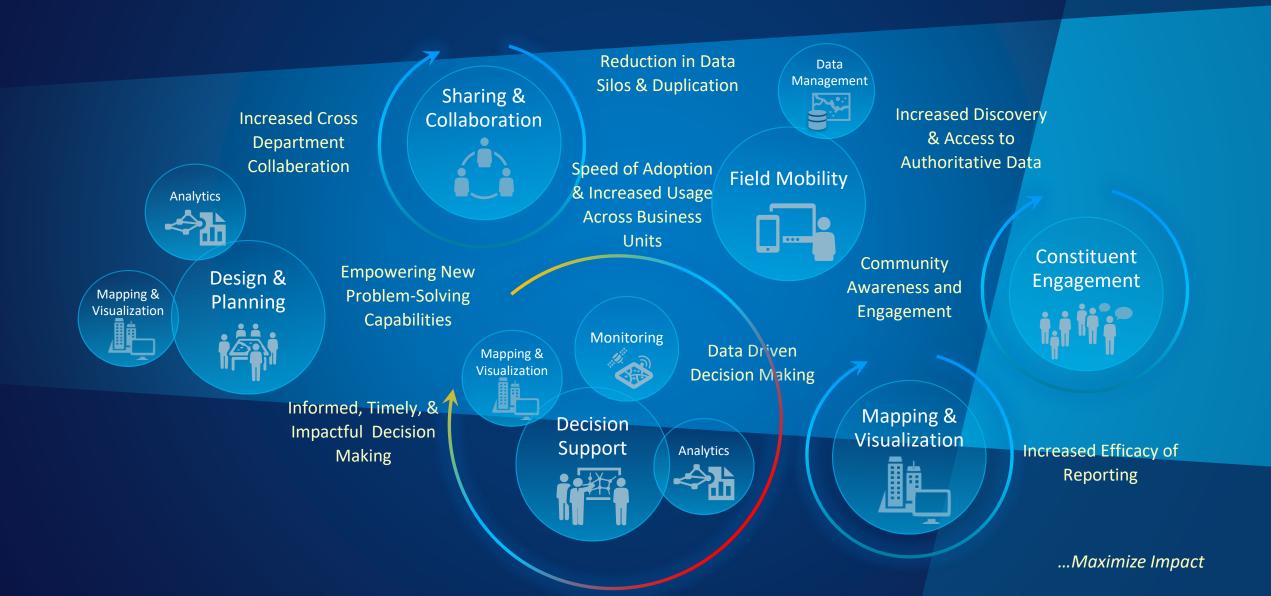
Communicate and collaborate with citizens and external communities of interest

Sharing & Collaboration



Empower everyone to easily discover, use, make, and share geographic information

The Patterns Help us Connect Technology to Business Needs



Current Use of GIS | Department Analysis

Suboptimal use of GIS - Very High - High Design & Constituent Data **Decision** Mapping & **Sharing &** Analytics Monitoring **Field Mobility Planning** - Medium **Support** Collaboration **Engagement** Visualization Management - Low - Very Low Assessor **Police Elections** Resilience Parks **Public Works Facility** Management Fire & EMS **Health & Human** Services

Highest Desired GIS Maturity & Priority Self-service Efforts

Future Desired State | Department Analysis

Unaware Aware Enabled Advantaged	Mapping & Visualization	Data Management	Field Mobility	Monitoring	Analytics	Design & Planning	Decision Support	Constituent Engagement	Sharing & Collaboration
Assessor									
Police									
Elections									
Resilience									
Parks									
Public Works									
Facility Managment	•				•	•			
Fire & EMS									
Health & Human Services									

When are you ready to move to Plan?

Assembled team of key stakeholders

Articulated business goals and value to stakeholders

• Business challenges are understood and agreed upon

 Identified high level, potential geospatial solutions to the business challenges

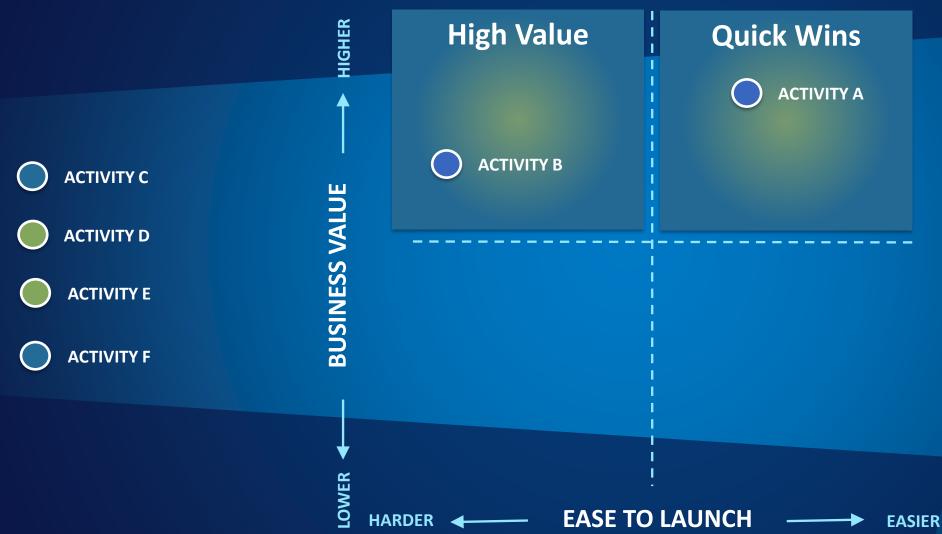
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...Maximize Impact



Prioritization



Point A:
Current State
Future State

Activity A

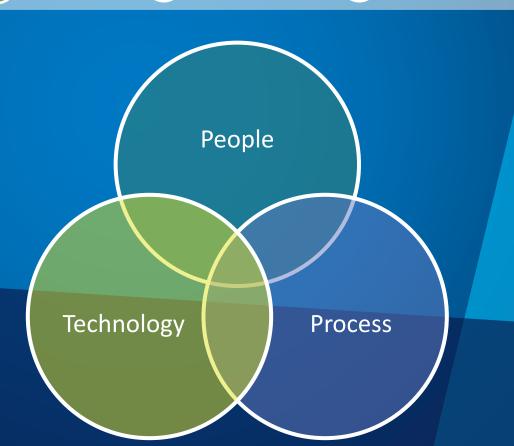
Activity B

Activity C

Activity D

Activity E

Activity F



Potential "Activities"

Integrate with a third party Business System

Replace a paper-based workflow with a mobile COTS solution

Create a GIS user group within your organization or community

Replace a legacy application with a COTS solution

Migrate to the Cloud

Train key staff on ArcGIS Enterprise

When are you ready to move to Act?

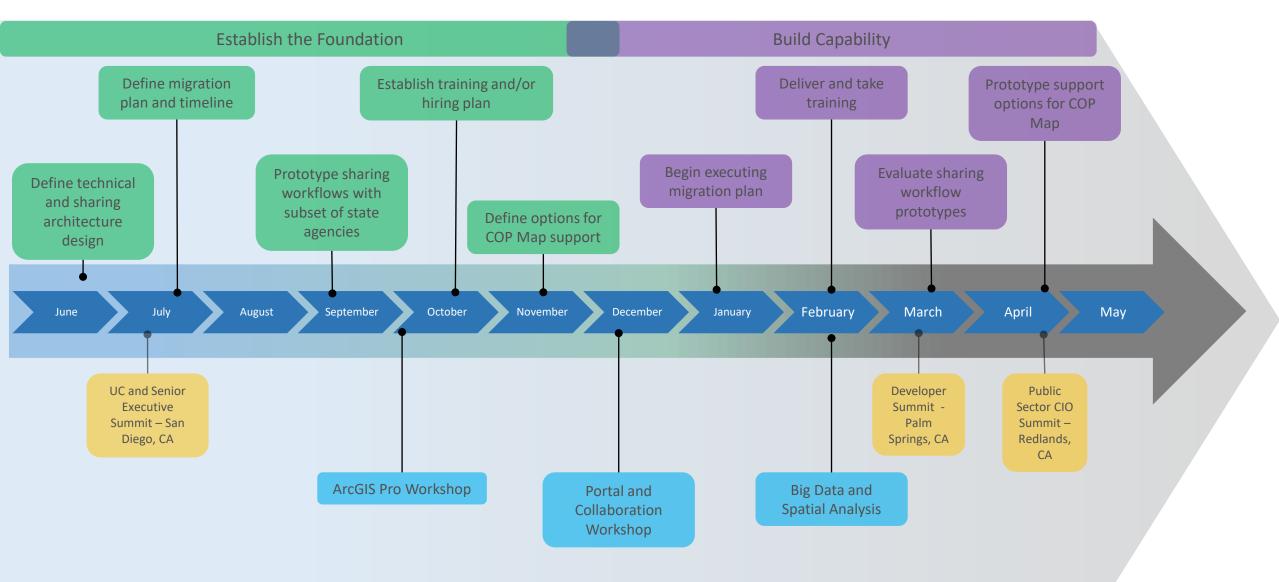
Definition of the target, future state

• List of potential geospatial activities needed to get from current state to future state

Prioritization of those potential activities

First activity is planned and defined

Strategy Timeline | 2022 - 2023



Example Geospatial Strategy Overview

1. Mission (How to define success)

The mission of the Geographic Information Office is to facilitate the development, maintenance, distribution, and use of comprehensive statewide geographic data and geospatial technology to empower governments, universities, and businesses to address issues affecting the state's physical, economic, and social well-being.

Guiding Principles

Data access, accuracy, and currency | Service and Support | Collaboration |

Goals and Outcomes

- Increase the ease and decrease the time needed for partners to do work and collaborate
- Increase efficiency, effectiveness, and adoption of GIS tools in state agencies by increasing business value
- Support statewide mapping in a modern and robust way to serve stakeholders throughout the state
- Increase collaboration with the public, cities and counties, and state agencies

2. Value Proposition (The value delivered to stakeholders)



All – Improves access to maps, apps, data, and analysis to residents, elected officials, state agencies, and other stakeholders throughout the state; wisely uses state tax dollars to improve quality of life



State Agencies – Improves access to data, services, GIS knowledge, infrastructure, and applications to complete state business timelier and with better information



Counties and Cities – Provides value add information and analysis that encourages ongoing participation in the statewide initiatives



Public Users – Creates easier access to trustworthy, accurate, and timely information related to state resources

3. Strategy (How to achieve success)

Technology

Update architecture to support current business needs in the state
Create a technical architecture and a sharing/collaboration architecture
Utilize new functionality and capabilities available
Transition to WebGIS workflows to deliver geospatial solutions

Outcomes

- Increase the ease and decrease the time needed for partners to do work and collaborate
- Increase efficiency and effectiveness of business operations in state agencies via the use of GIS tools
- Support statewide mapping in a modern and robust way to serve stakeholders throughout the state

Process

Democratize the management and creation of authoritative data Provide access to self service mapping portals, data, and services Formalize content sharing workflows Define long term support plan for statewide mapping

Outcomes

- Support statewide mapping in a modern and robust way to serve stakeholders throughout the state
- Increase collaboration with the public, cities and counties, and state agencies
- Increase efficiency and effectiveness of business operations in state agencies via the use of GIS tools

People

Continue to provide training and support for self-service tools to end users Establish workflows and knowledge transfer that encourages collaboration Maintain business and technical governance

Identify key staff that can support increasing technical administration needs

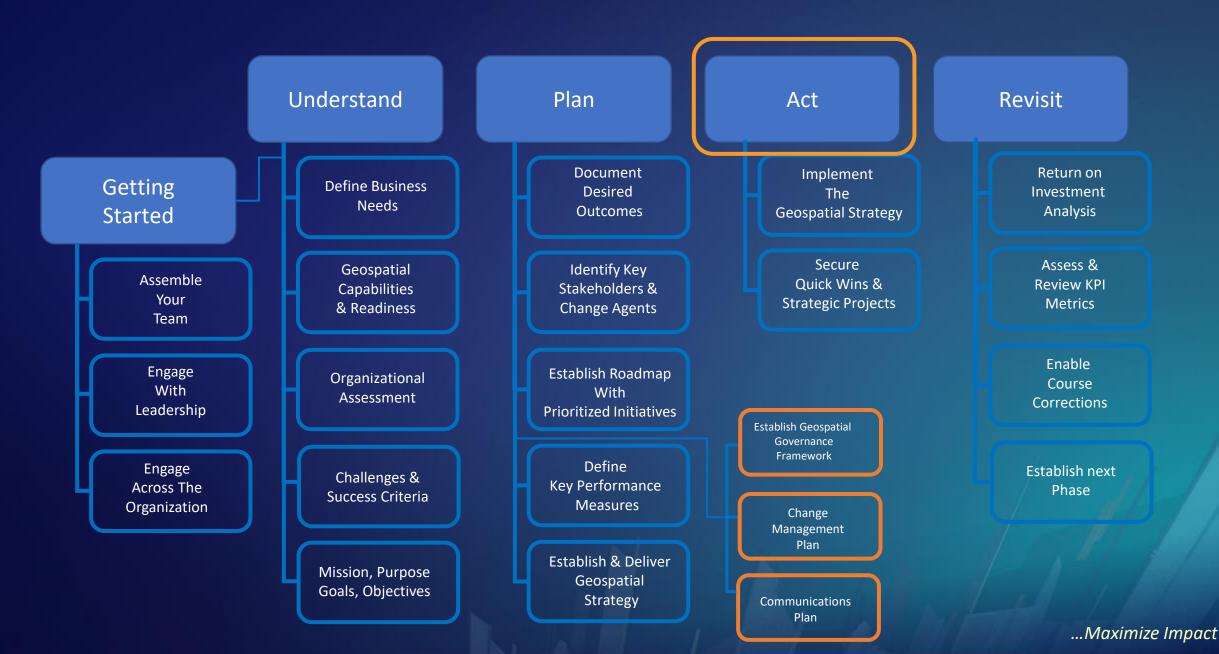
Outcomes

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4. F	loadmap (Plan of action)		☐ High Value ☐ Quick Wins
_	2022	2023	2024
	Establish the Foundation	Build Capability	Extend Capability
 Define technical and sharing architecture design Define migration plan and timeline 		Begin executing migration plan	Complete migration
		Deliver and take training	Utilize new technical and sharing architecture
	□ Prototype sharing workflows with subset of state agencies	Evaluate sharing workflow prototypes, expand if s	successful Implement key workflows that support state agencies new to GIS
Establish training and/or hiring plan		Prototype support options for statewide mapping	Continue to provide support and training to state agencies
	☐ Define options for statewide mapping support	Identify additional state agencies that can utilize 6	GIS solutions Support SDI infrastructure and data aggregation needs



Developing & Executing a Geospatial Strategy | The Process



Execute Incrementally





- Define the solution in detail
- Move from conceptual design to functional
- Prepare end users for upcoming changes

Implement

- Build and configure your solution
- Test and deploy your solution
- Train your users

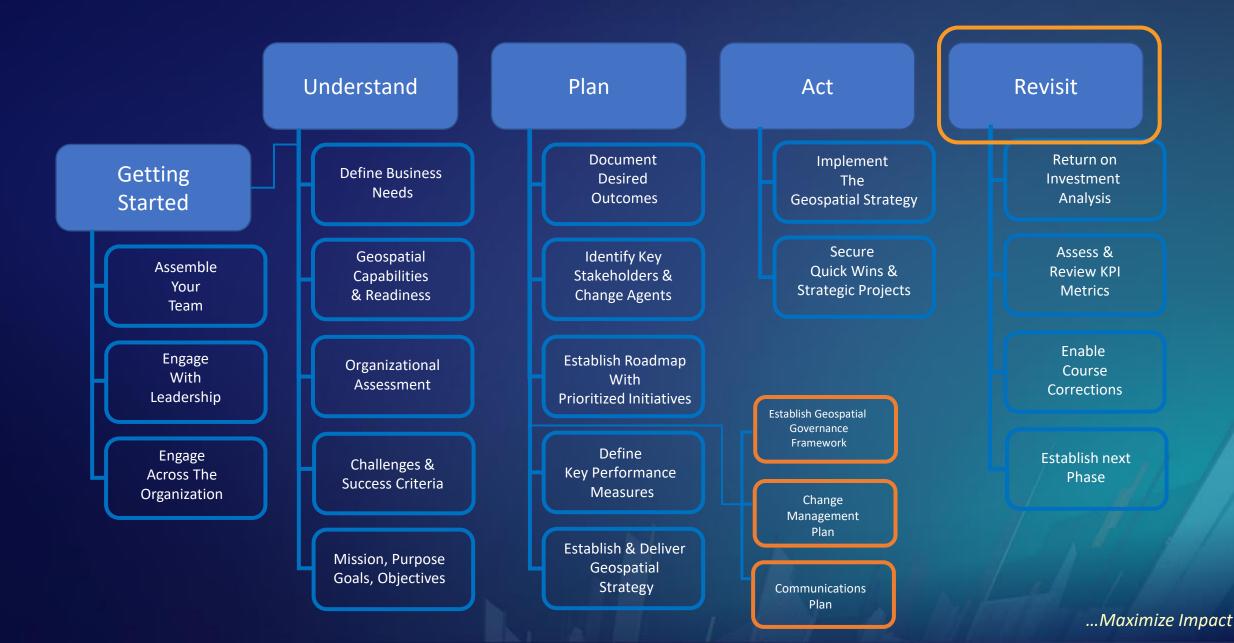
Operate

- Execute your new solution in a production environment
- Monitor performance and use of the solution
- Provide ongoing support to your users

Review

- Share the success of your activity
- Ensure the solution is being utilized
- Consider ongoing workforce development needs

Developing & Executing a Geospatial Strategy | The Process



What can you do?



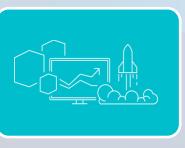
Understand

- Assemble your team
- Engage across your organization
- Articulate your organizations' goals and challenges



Plan

- Identify ways GIS can bring business value
- Create a plan that takes into account people, process, and technology
- Prioritize and sequence your work



Act

- Bring your solutions to life: prepare, implement, operate, and review each one
- Share your strategy and successes
- Revisit your strategy

Next Steps



Develop your Geospatial Strategy



Define workflows supporting business



Define information products



Establish Initial Operating Capabilities to gain value immediately and build advocacy



Rapidly deploy applications



Develop Workforce through education and training



Refine to improve, extend and customize

Articulate your organizations' goals and challenges

Identify ways GIS can bring business value

Create your vision for your GIS program

Questions?



AN ESRI TECHNICAL PAPER

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The Value of a Geospatial Strategy

https://go.esri.com/GeoStrategies